



PERTH and KINROSS  
CREDIT UNION

Perth and Kinross Credit Union  
58-60 George Street  
Perth  
PH1 5JL  
Tel: (01738) 624872  
e-mail: info@pkcu.org.uk  
Website: www.pkcu.org.uk

**Application for Credit Union Membership**

		<b>Membership No.</b> (Office use only)	
<b>Personal Details</b>			
Title:	Mr/Mrs/Ms/Miss/Other (please state):		
Forename(s):		Surname:	
Home Address:		Date of Birth:	
		N.I. No:	
		Home Tel:	
Postcode:		Work Tel:	
Email:		Mobile:	

<b>Employment Details</b>			
Occupation:			
Department/Section:			
Employers Name and Address:			
		Postcode:	

<b>Nomination of Beneficiary:</b>			
<b>I (details as above), hereby nominate (name of beneficiary):</b>			
Of address:			
Postcode:		Tel Number:	
Relationship to applicant:			
<b>As the person to whom there shall be transferred, all monies in my Credit Union account as may be mine at the time of my decease, whether in shares or otherwise.</b>			

Signature of Applicant:		Date:	
Signature of Witness:		Date:	

**(The Witness must be aged over 18 years and must not be the beneficiary)**

**Equal Opportunities**

Your Credit Union is committed to equal opportunities. It would greatly assist our attempt to improve our service and make membership available to all sections of the community if you would provide the following information. Please tick the relevant section:

<b>Sex:</b>	Male		Female	
-------------	------	--	--------	--

<b>Age Group:</b>	0-17		18-24		25-34		25-49	
	50-59		60-69		70+			

<b>Do you have a disability?</b>	Yes		No	
<b>If yes, are you registered as disabled?</b>	Yes		No	

<b>Are you employed?</b>	Yes		No	
--------------------------	-----	--	----	--

<b>Marital Status:</b>	Married		Divorced		Single		Separated	
	Civil Partnership		Widowed		<b>No. of Dependents:</b>			

<b>What is your Ethnic Origin?</b>			
White UK		Black – African Caribbean	
Irish		Black – African	
White - Other Please specify below		Black – Other Please specify below	
Indian		Chinese	
Pakistani		Vietnamese	
Asian – Other, Please Specify below		Other ethnic group, Please specify below	

<b>Where did you hear about us?</b>			
Friend/Family		Housing Association	
Perth & Kinross Council		NHS	
Housing Association		Website	
Newspaper		Other (Please specify)	

**Identification:** To comply with current legislation, two forms of identification are required, one to prove identity and one to prove address. A new member will also be asked to provide their date of birth and National Insurance number.

**Declaration:** I hereby apply for membership of and agree to abide by the rules of Perth and Kinross Credit Union. I understand that a joining fee of £2.50 will be deducted from my first payment into the credit union and that an annual service charge of £3.00 will be deducted from my savings on the anniversary of 1<sup>st</sup> October. I declare that the information provided by me on this form is true and correct to the best of my knowledge and belief.

**Data Protection Statement**

In accordance with the principles of Data Protection legislation, Perth and Kinross Credit Union will use your personal details for managing your account. More information can be found on our Privacy Notice or at: <http://www.pkcu.org.uk>

**The Credit Union will from time to time contact you by sending newsletters, statement message, surveys, new terms and conditions or information about any changes to the way your account(s) operates.**

**Please tick this box if you would like to be contacted for these purposes.**

Signature: .....

Date: .....