



Hillingdon Credit Union Ltd

Loan and Member application form

Civic Centre, High Street, Uxbridge, UB8 1UW



1, Member Details

Please complete all sections in block capitals. If you need help, please ask a member of staff.

Name _____ Membership Number _____

Address _____

Postcode _____

Telephone Number _____ Mobile Number _____

Email Address _____ @ _____

Are you: Home Owner
Tenant Length of time at this address: Years ____ Months ____
Other (e.g. living with parents)

If you have been at this address for less than 3 years, please give details of previous addresses in section 10

2, Personal Details

Date of Birth (DD MM YYYY) |_|_|_| |_|_|_| |_|_|_|_|_|_|_| Marital Status _____

National Insurance number _____ (New members only)

I am: Employed Self employed Permanent Time with current Employer:
Temporary Fixed Contract Retired Years ____ Months ____
Part time Full time Unemployed

Occupation: _____ Work Telephone / extension _____

Name of Employer _____ Payroll number _____

Employer's Address _____

Postcode _____

Please Supply a recent pay slip or benefits statement to verify Employer and National Insurance details. If you have been with this employer for less than 3 years, please give details of previous employment in section 10

3, Loan Details

Loan Amount Required £ _____ **Repayment period** _____ **Months** _____
Please contact the office if you want to discuss the loan amount

Purpose of Loan	
Bank Name and Location	Bank Sort Code _ _ _ _ _ _ _ _ _
	Bank Account Number _ _ _ _ _ _ _ _ _ _ _ _ _ _ _

Loans will normally be paid into your bank account by bank transfer. If you would like the loan paid by cheque or into other accounts (e.g. to repay a credit card) please make this known to the staff

Authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority – Firm No 213406



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4, Income and Expenditure

Income £ per month		Expenditure £ per Month	
Salary / Wages		Rent / Mortgage	
Benefits		Council Tax	
Pension		Energy (Gas, Electricity, Oil etc.)	
Other (e.g. Child Benefit)		Telephone (inc mobile & broadband)	
		Food (inc eating out)	
		Insurances (home/car/life/ etc)	
		Travel (inc petrol, bus fares etc.)	
		Monthly Loan Repayments (from below)	
		Other (e.g. gym)	
		Credit Union payment	
Total Monthly Income		Total Monthly Expenditure	

Please supply a recent bank statement covering at least one month to verify income and expenditure details

5, Other Loans / Creditors

Creditor	Organisation	Outstanding Balance	Monthly £ repayments
Bank / Other loans			
Credit Cards			
Car Loan			
Overdraft			
Other			
Total			

6, Life Assurance

The Credit Union offers FREE LIFE INSURANCE up to and including 69 years old. This would repay your loan on the event of your death (please ask for details of terms and conditions). To qualify for the insurance you must comply with the terms and conditions and maintain regular loan and savings payments throughout the Loan Agreement.

If you would like to take advantage of the free life assurance, please tick this box

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7, Formal Declaration

- I declare that I am / am not* in good health and that I do / do not* require regular medical treatment. (If you are not in good health, please contact the Credit Union office).
- I declare that the information I have given on this form is, to the best of my knowledge and belief, accurate and complete.
- I understand that the provision of false information is fraud and that the credit union may take appropriate action if I am found to have deliberately provided false or misleading information.
- We may use credit reference and fraud prevention agencies to help us make decisions. A short guide to what we do and how both we and credit reference and fraud prevention agencies will use your information is detailed in the leaflet called: **A condensed guide to the use of your personal information by ourselves and at Credit Reference and Fraud Prevention Agencies.** If you would like to read the full details of how your data may be used please visit our website at www.Hillingdoncu.co.uk, or request the information via email at info@hillingdoncu.co.uk, or write to us at Credit Union Office, Civic Centre, High Street, Uxbridge UB8 1UW or phone 01895 250958 or ask one of our staff. By confirming your agreement to proceed you are accepting that we may each use your information in this way.
- I declare that I have/I have not* any current or pending County Court Judgments being held against me.
- By ticking this box I confirm receipt of the Depositor Protection Guide (New members only)
- Are you the beneficial owner of the funds to be held on this account – **YES/NO** (New members only)
- For the purposes of taxation, are you a resident or citizen of any other country other than United Kingdom - **YES/NO** (New members only)
- Introduced by _____ (New members only)

**Delete as appropriate*

Applicant's Signature	Date of Application
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8, Other Information

We may at times use your details to keep you informed of services available from the credit union. If you do not wish your details to be used for these marketing purposes, please tick this box

Complete and return this form together with one month's Bank statements to the "Credit Union Office, Civic Centre, High Street, Uxbridge UB8 1UW" or scan and email to info@hillingdoncu.co.uk. If you need help completing the form or have any questions regarding your application, please contact the Credit Union Offices 01895 250958

New members will also need to provide a copy passport or driving licence or birth certificate with this application form.



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9, Previous addresses / Employers

Previous Address	Dates at this address: From _____ (month) _____ (year) To _____ (month) _____ (year)
Previous Address	Dates at this address: From _____ (month) _____ (year) To _____ (month) _____ (year)
Previous Employer	Dates at this employment: From _____ (month) _____ (year) To _____ (month) _____ (year)
Previous Employer	Dates at this employment: From _____ (month) _____ (year) To _____ (month) _____ (year)
No of Dependants – number and ages	

Use an additional sheet if necessary